Product Credit default field mappings

Sage Credit Note Header Information

Sage Field	QuoteWerks Field	Notes
Details		
Invoice Type		Set to “Credit”
Format		Set to “Product”
Invoice Number	Calculated (return to CustomText01)	Next Sage invoice number available
Invoice Date	Doc Date	
Account Reference	Calculated	From custom field or match on QW Company Name
Name	Bill To Company	Maximum length of 60 characters
Address 1	Bill To Address 1	Maximum length of 60 characters
Address 2	Bill To Address 2, Bill To Address 3	Maximum length of 60 characters
Address 3	Bill To City	Maximum length of 60 characters
Address 4	Bill To State	Maximum length of 60 characters
Address 5	Bill To Postal Code , Bill To Country	Maximum length of 60 characters
Order Details		
Delivery Name	Ship To Company	Maximum length of 60 characters
Delivery Address 1	Ship To Address 1	Maximum length of 60 characters
Delivery Address 2	Ship To Address 2, Ship To Address 3	Maximum length of 60 characters
Delivery Address 3	Ship To City	Maximum length of 60 characters
Delivery Address 4	Ship To State	Maximum length of 60 characters
Delivery Address 5	Ship To Postal Code , Ship To Country	Maximum length of 60 characters
Notes 1	Doc No	Can be configured. Maximum length of 60 characters
Notes 2	Doc Name	Can be configured. Maximum length of 60 characters
Notes 3		Can be configured. Maximum length of 60 characters
Customer Order Number	Sold To PO Number	Maximum length of 30 characters
Customer Telephone Number	Bill To Phone	Maximum length of 30 characters
Customer Contact	Contact	Maximum length of 30 characters
Order Taken By	Sales Rep	Maximum length of 60 characters
Analysis 1		Maximum length of 30 characters
Analysis 2		Maximum length of 30 characters
Analysis 3		Maximum length of 30 characters
Footer Details		
Carriage Net GBP	Shipping Amount	
Carriage Tax Code		Configured in settings, defaulted to “T1”
Carriage VAT GBP	Calculated	Shipping Amount * Local Tax Rate
Carriage Gross GBP	Calculated	Shipping Amount * (1 + Local Tax Rate)
Carriage Nominal Code		Configured in settings, defaulted to “4014”
Carriage Department		Configured in settings, defaulted to “000”
Settlement Terms Days		Configured in settings, defaulted to “30”
Global Nominal Code		Configured in settings, defaulted to blank
Global Tax Code		Configured in settings, defaulted to “T1”

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Sage Credit Note Line Item Information

Sage Field	QuoteWerks Field	Notes
Stock Code	Manufacturer Part Number	Configured in settings, maximum length of 60 characters
Description (Short Name)	Description	Configured in settings, maximum length of 120 characters
Comment 1		Configured in settings, maximum length of 60 characters
Comment 2		Configured in settings, maximum length of 60 characters
Nominal Code	Calculated	Exact Match Sage Stock Code to QW Manu Part #
Department Number	Calculated	Exact Match Sage Stock Code to QW Manu Part #
Tax Code	Calculated	If QW Tax Code = "Y" the set to “T1” else “T0”
Tax Rate	Local Tax Rate	If QW Tax Code = "Y" the set to Local Tax Rate else 0
Unit Price	Unit Price	
Quantity Order	Calculated	Quantity Total * Group Multiplier
Tax Amount	Sales Tax	

Note: unless otherwise stated then the Sage field will be left blank or with the Sage default value.

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