

Step-by-Step Guide to Registration

The **ConnectIT Registration** utility provides instructions on how to register the installation online. Once online registration is completed, then clicking the **Register** button will add the appropriate menu items to the **QuoteWerks Tools** menu. To open the **ConnectIT Registration** application, browse to the **Start | All Programs | ConnectIT-MSCRM** menu and click the **ConnectIT Registration** option.

Please note that internet access is required on the PC before ConnectIT-MSCRM can be registered and QuoteWerks should be running.

1. Go to the **ConnectIT-MSCRM** start menu options (by default in **Start\All Programs\ConnectIT-MSCRM**) and click the **ConnectIT Registration** option.



2. If you have not already entered your details into the **ConnectIT** online **License Server** then follow the on screen instructions to register.

3. Once you have received email notification that your details have been enabled on the **ConnectIT License Server**, click the **Register** button to add the **ConnectIT** options to the **QuoteWerks Tools** menu.
4. On successful registration, you will receive the message "*ConnectIT-MSCRM was registered successfully! Next time users start QuoteWerks, the new ConnectIT-MSCRM menu options will appear on the Tools menu. ConnectIT-MSCRM Registration will now close.*"

Note: In some exceptional circumstances, you will get a message "*ConnectIT was registered successfully! ConnectIT Registration will now close. Now just add the ConnectIT option to the QuoteWerks menu to use the QuoteWerks to Sage link.*"

Please refer to our online Knowledge Base support area at <http://www.connectit-online.co.uk/kb/> "Manually adding the ConnectIT-MSCRM menu options into QuoteWerks" article for instructions on how to do this.

