A/R Credit Memo default field mappings

Sage MAS A/R Credit Memo Header Information

Sage Field	QuoteWerks Field	Notes
Header Details		
Batch Number		From Document Transfer Details Configuration settings
Invoice Type		Set to "Credit Memo"
Invoice Number	Calculated (return to CustomText01)	Next Sage MAS A/R Invoice number available
A/R Division No	Calculated	From custom field or match on QW Company Name
Customer No	Calculated	From custom field or match on QW Company Name
Sold To Name	Bill To Company	Maximum length of 30 characters
Customer PO	Sold To PO Number	Maximum length of 15 characters
Invoice Date	Doc Date	
Invoice Due Date	Doc Due Date	
Terms Code	Calculated from Terms field	
Ship Method	Calculated from Ship Via field	
Salesperson Division No	Calculated from Sales Rep field	
Salesperson No	Calculated from Sales Rep field	
Comment	Doc No	Configured in settings, maximum length of 30 characters
Tax Schedule	Calculated	From Tax Rate
Fax No	Bill To Fax	
Totals Details		
Freight Amount	Shipping Amount	

Sage MAS A/R Credit Memo Line Item Information

QuoteWerks Product / Service Line Types are created as normal lines in Sage MAS; QuoteWerks Percent Credit and Percent Discount Line Types are created using the Sage MAS Miscellaneous Item "/M" Product Code.

Sage Field	QuoteWerks Field	Notes
Item Code	Manufacturer Part Number	Configured in settings, maximum length of 15 characters
Item Type		Set to "Miscellaneous Item"
Description	Description	Configured in settings, maximum length of 30 characters
Comment	Description	Configured in settings, maximum length of 2048 characters
Quantity	Quantity Total	
Tax Class	Calculated from Tax Code field	If QW Tax Code = "Y" the set to "TX" else "TN"
Unit Cost	Unit Cost	
Unit Price	Unit Price	

Note: unless otherwise stated then the Sage MAS field will be left blank or with the Sage MAS default value.